

December 26, 2017

For Immediate Release

Real Estate Investment Trust Securities Issuer:
NIPPON REIT Investment Corporation
1-18-1 Shimbashi, Minato-ku, Tokyo
Toshio Sugita
Executive Officer
(Securities Code: 3296)

Asset Management Company:
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Notice Concerning Submission of Shelf Registration Statement
for Investment Corporation Bonds

NIPPON REIT Investment Corporation (“NIPPON REIT”) announces that it submitted a shelf registration statement for investment corporation bonds to the Kanto Local Finance Bureau as follow.

Overview of the Submitted Shelf Registration Statement

- (1) Scheduled amount to be issued :100 billion yen
- (2) Submission date of shelf registration statement :December 26, 2017
- (3) Scheduled issue period of the investment corporation bonds :From January 6, 2018 to January 5, 2020
- (4) Use of Funds :Funds are planned to be appropriated for the acquisition of specified assets under Article 2-1 of the Act on Investment Trust and Investment Corporations of Japan, repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refunds leasehold and security deposits, payment for repairs etc. and working capital.

* NIPPON REIT Investment Corporation website : <http://www.nippon-reit.com/en/>

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